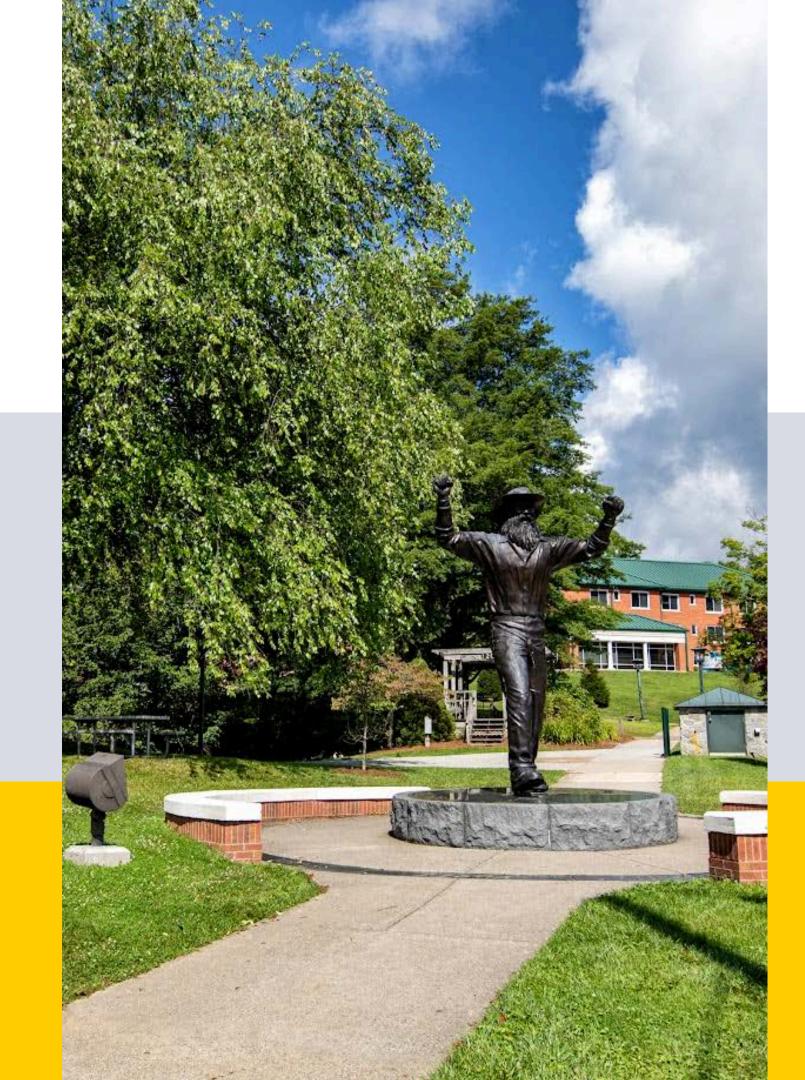
CBAS WORKSHOP

July 29th, 2025

Course Build Approval System



SCHEDULE

- 1. <u>General Review</u>- Calendar, CBAS Demo, Roles, Color legend, and symbols
- 2. <u>Initiating Courses</u>- Course Build Mechanics
- 3. BREAK
- 4. Initiating Courses Course Build Details
- 5. Review of SZASECT When to use SZASECT vs. CBAS
- 6. <u>Updates</u>



WHAT IS CBAS?

- -CBAS is Appalachian's primary course building system.
- -CBAS replaced spreadsheet file requests.

WHAT IT ALLOWS US TO DO:

- Initiate courses to be built
- Request deactivations
- Request changes to existing courses
- "Roll" courses from year-to-year
- Track additions, deactivations, and changes
- Allow the running of the Course Term File
- Run certain reports

WHAT IT DOESN'T ALLOW US TO DO:

- Provide a place to request internships (Initiated via Internship Inventory)
- Provide a place to request Special Courses (IDV, THH, INS, etc) (Initiated Via Special Course forms)
- Flag potential inconsistencies and corrections

+15K

Course Requests 2024-2025



Course Build Calendar

Course Term File rolls in Banner from the Spring 2025 course offerings to Spring 2026. Reg Team April 28, 2025 cleans up file during this time.

Course Term File is available on Student Common Dashboard & May 5, 2025

> Course Build Approval System (CBAS @) opens for course additions, deletions, and edits for all changes requiring Dean Approval

Helpful guide for CBAS and SZASECT Schedule Build and Classroom scheduling

Classroom Scheduling Process begins:

- A call for Large General Classroom requests will be made by the Associate Deans
- · SZASECT is available for changes to courses tied to labs that do not require Dean Approval; building/rooms for these courses are rolled in Banner from previous Spring and are changeable in SZASECT; changes requiring Dean Approval proceed through CBAS
- SZASECT is available through October 1 for courses coded as LEC, SEM, WEH, and WLH which are not tied to labs; building/rooms for these courses do not roll in Banner from the previous Spring; these courses are subject to Technology Assisted Scheduling, TAS, and follow these classroom scheduling steps:
 - Priority/Partition Assignments can be made in SZASECT until October 1
 - Pre-Assignment Requests for space outside of department partitions can be made through September 18 in the Pre-Assignment Request Form for the Associate Deans' consideration
 - Courses without a building and room at the close of the classroom scheduling season, October 1, will be placed into Technology Assisted Scheduling (TAS); use the Classroom Change Request Form after TAS is performed; classroom schedulers need to check TAS results for classroom placements

and Deans)

TBD (by Depts A date determined by each Associate Dean for the progress of their schedule build to-date. A helpful tool is the Student Common Dashboard of to view course details committed to Banner.

September 15, 2025	First Round of course adds, deletes, and updates due from Deans & Chairs for Registrar Team processing. Reminder to use Paired/Group Course Form; Use this form to indicate 1) paired courses, 2) grouped courses, and 3) dual campus courses, those offered simultaneously for students on the Boone and Hickory campuses; if the pairing has been indicated in CBAS, the Paired Course Form is not necessaryRecommend 75% course completion during first round for schedule build and TAS preparation.
September 22 - 29, 2025	Dean Review Period Classroom scheduling process continues; classroom scheduling steps Departments can utilize SZASECT for course updates as outlined in the SZASECT parameters and for changes not requiring Dean Approval in their College/School Associate Deans' Classroom Pre-Assignment Request review
September 29, 2025	CBAS approvals due from the Deans for Registrar processing in preparation for Technology Assisted Scheduling (TAS) Registrar Team works on updates in preparation for final review
October 1, 2025	Second round of review updates due from Deans & Chairs by submitting to the Course Build Approval System (CBAS©)
October 1 - 6, 2025	SZASECT closes for TAS courses in preparation for the Optimizer Run (TAS) 5:00 PM Classroom space assignments are added to Banner after Associate Dean review
October 6, 2025	Registrar Team runs notes job to populate standard section notes on built courses, section notes must be added manually by departments on new or changed courses after this date
October 6 - 8, 2025	Last Dean review period Registrar Team runs clean up reports for final edits
October 8, 2025	CBAS temporarily closes for Spring 2026 by 11:59 PM and opens back up on October 10 at 8 AM. Feel free to email regteam@appstate.edu⊠with any emergency issues while CBAS is closed
	Courses in CBAS must be cleared through the Dean level with no remaining edits in the CBAS approval queue
	Courses left unapproved by the Dean will not be processed until October 10 or after
October 9, 2025	Registrar final course clean up and course schedule build
October 10, 2025	Pins set for advising by 5:00 pm
October 10, 2025	Edits and updates completed by the Registrar's Team SZASECT unlocks for TAS courses with restrictions placed on building and room changes Requests for classroom changes for TAS courses are made with the Classroom Change Request Form
October 10, 2025	Schedule posts online₽
October 10, 2025	CBAS opens up for late schedule build submissions until the day before classes begin
November 3 - 17, 2025	Early Registration Period begins for currently enrolled students



ROLES IN CBAS:

Defining the 4 roles found in CBAS

***It is possible that one user may have multiple roles. If this is the case, the user must check each queue to ensure nothing is pending. ***



INITIATOR

The person who submits changes, additions, and deactivations to the department chair.

CHAIR

Approves changes, additions, and deactivations for the department AND/OR returns the course to the initiator for revision.

DEAN

Approves changes, additions, and deactivations for the whole College /School.

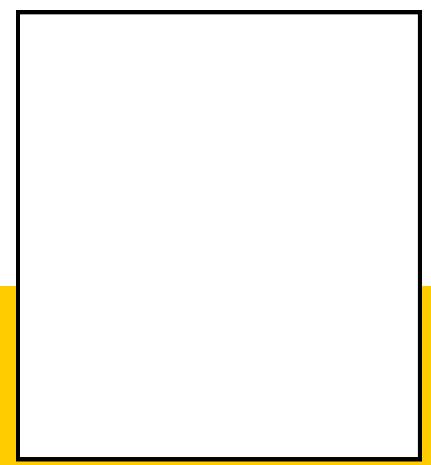
→ REGISTRAR

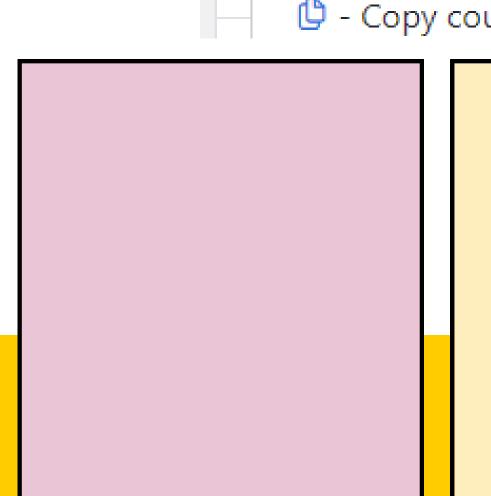
Executes the course additions, changes and deactivations requests in Banner. Sends back courses to initiator for edits should an error arise with a request.

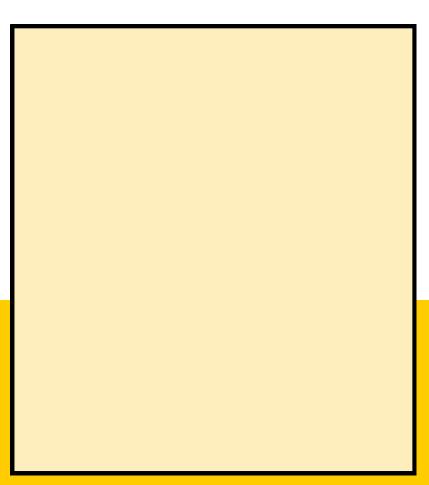
CBAS utilizes different colors and symbols to indicate the status each line. This legend is accessible in the term queue:

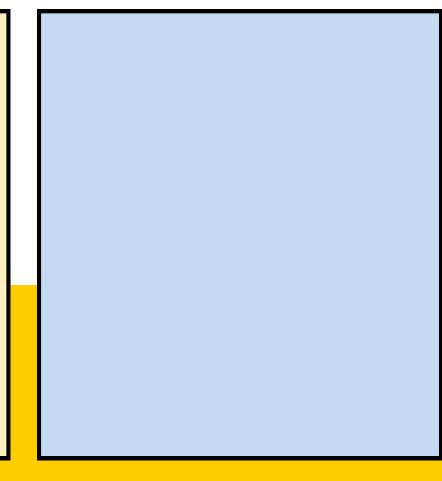
CBAS LEGEND











WHITE

NO PENDING CHANGES, HOW
THE COURSE IS CURRENTLY
APPEARING IN BANNER

LIGHT RED

PENDING DEACTIVATION REQUEST

YELLOW

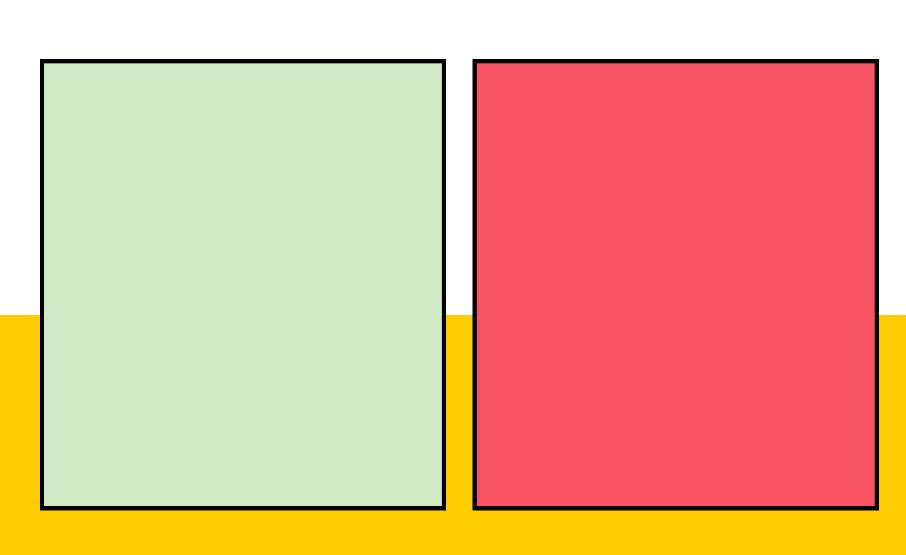
UNSUBMITTED CHANGE REQUEST

BLUE

CHANGE REQUEST SUBMITTED

CBAS LEGEND CONTINUED







BRIGHT RED

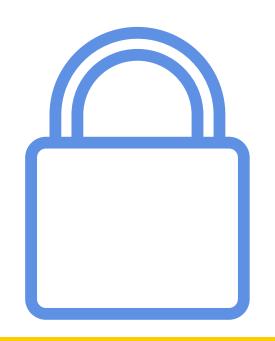
COURSE REQUEST

RETURNED FOR REVISION





COURSE LOCKED??



It means:

- Ask your chair to send the request/course back for edits.
- The course has been submitted for approval and is pending.

INITIATING A COURSE ADDITION

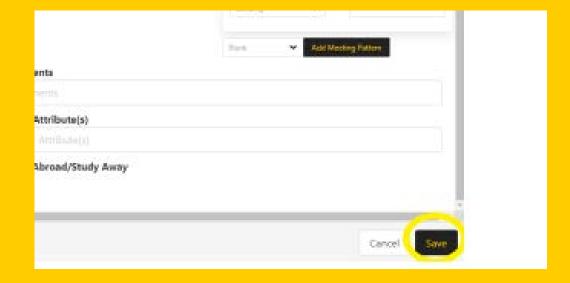
STEP 1:

Select the term



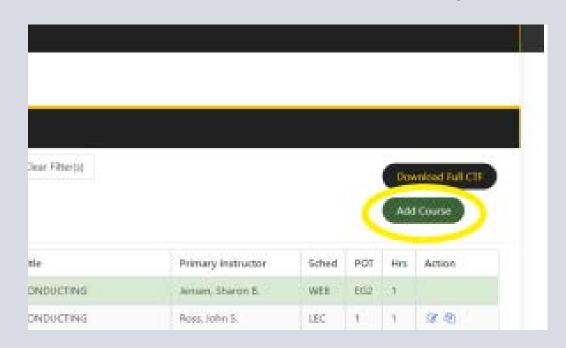
STEP 3:

Make sure to SAVE



STEP 2:

Select "Add Course" and fill in required fields



STEP 4:

Submit the course for approval by selecting the paper airplane symbol

	Primary Instructor	Sched	POT	Hrs	Action
	Jensen, Sharon II.	LEC	(1)	10	12 0 E 4
	Jensen, Sharon B.	WEB	EG2	133	
	Ross, John S.	LEC	121	V.	0.6
		LEC	1	1.	0.01
	Hopkins, Stephen M.	LEC	7	10	3.0
GEN MUSIC	Mills: Susan W.	1.13	1	3	3.0
RCH MUS	Bell, Joby R	LEC	1	2	3.0

COURSE INITIATION TIPS

If a course is meant to be restricted to a particular group of students (certain prerequisite requirements, program restrictions, majors, etc), please include this information in the course build notes.

Make sure to submit all required fields (you may have to scroll down).

Comments are viewable to all CBAS users. If a comment is meant for someone in particular, please use their name. When resubmitting an edit, please recopy important notes as they disappear.

Include the necessary cohorts notes.

Double check for accuracy prior to submitting to chair/dean.





COURSE BUILD DETAILS

MAIN CAMPUS-BOONE & HICKORY

- 1= Full semester
- 2= First-half semester
- 3= Second- half semester
- *4= Special/extended term

*Requires a Meeting Dates Exception form for Non-Internships

Fall/Spring Parts of Term

EX CAMPUS

- EU= Full semester, Undergrad EX
- EU2= First-half semester, Undergrad EX
- EU3= Second-half semester, Undergrad EX
- *EUF= Special/extended, Undergrad EX
- EG= Full semester, Graduate EX
- EG2= First-half semester, Graduate EX
- EG3= Second-half semester, Graduate EX
- *EGF= Special/extended, Graduate EX



COURSE BUILD DETAILS

Summer Parts of Term

- SA= Summer 10 week, Boone & HKY
- SB= Summer 5 week, Boone & HKY
- *SD= Summer special/Full Internship, Boone & HKY
- *SE= Summer special/Full Internship, Boone & HKY
- SM= International, only Summer 1
- SN= International

- EE= Summer 10 week, EX
- EB= Summer 5 week, EX
- *ED= Summer special, EX
- *EF= Summer Special, EX

*Requires a Meeting Dates Exception form for Non-Internships

SECTION #S

Boone Campus

- Non Laboratory Boone= 101 to 199
- Regular Laboratory Boone= 201 to 299

EX Campus

- EX, non-cohort model= 301 to 349
- EX, cohort model Undergraduate= 350 to 374
- EX, cohort model Graduate= 375 to 399

HKY Campus

- Non Laboratory HKY=
 501 to 599
- Regular Laboratory
 HKY= 601 to 699

PKH (Flight Path)

- Non Laboratory PKH= 801 to 899
- Regular Laboratory
 PKH= 901 to 999



Special Sections

- Non-laboratory courses that go beyond 199= 701 to 799. This is a change for Banner to recognize the course as non-lab. EX) UCO 1200-701
- Study Abroad Summer= 145+
- Honor Sections= 410+



COHORT CODES

Mainly for Graduate Level EX courses (some Undergraduate cohorts do exist).

WHY?

Allows the restriction of courses rather than excluding HKY and Boone. Also allows granular restrictions to specific program (and in some cases matriculation term).

WHEN?

Required for ALL 350+ Undergraduate EX sections and ALL 375+ Graduate EX Sections.

WHERE?

Cohort codes are added into the CBAS request field. Requests should include the course note indicating which cohort the course is restricted to.

HOW?

A list of active cohort codes can be requested from the Registrar's office.

PAIRED/GROUPED COURSES 101

Two or more CRNs being taught at the same time, place, and with the same content by the same professor.

- Paired= 2 courses
- Grouped= 3+ courses

You may see these courses referred to as cross/dual-listed. Dual-listing is in reference to Undergrad and Grad pairings.



- Sections being taught together that are not co-requisites.
- Could be an EX campus section and an Online MC course.
- Could be a honors section and a regular section.





What it isn't

Group

- Linked is not the same as paired/grouped; Linked is a required lecture and lab.
- Same professor and different location/time.



Dual Campus Courses (New)

Subcategorization of Paired/Grouped

These courses are 101 and 501 sections offered at the same time for students on the Boone and Hickory campuses. The two sections are held simultaneously with the instructor teaching students in-person from one campus and with the other campus students joining virtually from within the same classroom at the other campus.



NOTES

These are the additional course details that will appear to students on the class schedule search. Notes can be put into the CBAS request and/or can be added in SZASECT.

AUTO-GENERATED

Banner will auto-generate some notes when the Registrar's office runs the note job.

These include:

- WEB/WEM/WEH/WLH
- Special Approvals (PA, PI, PC, PD, PS)
- Part of term notes for First-half and second-half
- State Authorization for EX WEB
- Service Learning
- Waitlist
- Reserved Seating
- Dual-Listed Courses at Catalog Level
- Generic Honors (Open to honors only)
- Only HKY
- Only MC
- Only Appstate Online

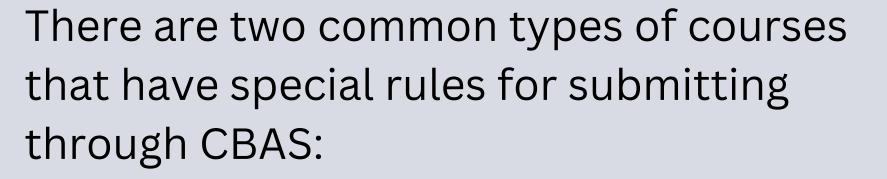
MANUAL

These are notes about specific course information, they are non-generic and have to be entered in the the CBAS request or put in SZASECT.

Examples include:

- Honors notes specifically for department or university
- PE requirements (Must be able to swim X amount)
- Cohort restrictions
- Specific meeting information such as alternate days
- Study Abroad location and travel dates

SPECIAL COURSES IN CBAS



- Selected Topic & Variable Topic
 Courses
- Study Away- If travel falls outside of the normal parts of term (1, 2, and 3), a Meeting Dates Exception Form is required.





SELECTED TOPICS

- Course numbers: 1530-1549, 2530-2549, 3530-3549 and 4530-4549 & 5530-5549
- Must have a unique title.
- Title must be 30 characters or less including spaces.

VARIABLE TOPICS

- Course number stays the same.
- Must have a unique title.
- Title must be 30 characters or less including spaces.
- EX) UCO 1200 and LLC 2025

STUDY AWAY

- Course off campus, but within the United States.
- No need for OIP approval.
- Must include all travel dates, location, and any required pre/post-travel meetings in CBAS request.

STUDY ABROAD

- Course meets internationally.
- Needs OIP approval.
- Must include all travel dates, location, and any required pre/post-travel meetings in CBAS request.

Study Abroad submissions must match OIP information.



SZASECT V. CBAS

Some course changes can be made by the department in Banner's SZASECT page.

CBAS ONLY

- Additions
- Deactivations
- Part of Term
- Subject
- Course Number
- Title
- Schedule Type

SZASECT

- Section Number
- Special Approvals
- Caps and Waitlist
- Projected
- Meeting Pattern
- Instructor for Fall/Spring
- Notes

SUMMER SPECIFIC

 FLAC= no changes in SZASECT to instructor of record or Instructor percentages.

After the Technology Assisted Scheduler (TAS) runs, Departments subject to TAS need to request a classroom change through the form on the CBAS home page IF the request causes a conflict.

Waitlists & Course Caps

- 1. A capacity override is given on a full section that has waitlisted students.
- 2. The student with the override registers for the course.
- 3. Meanwhile, a seat opens in the course and the automatic waitlist notification is triggered.

Problem- If the student with the capacity override registers for the class before the waitlisted student, the waitlisted student will be unable to register.

<u>Updates!</u>

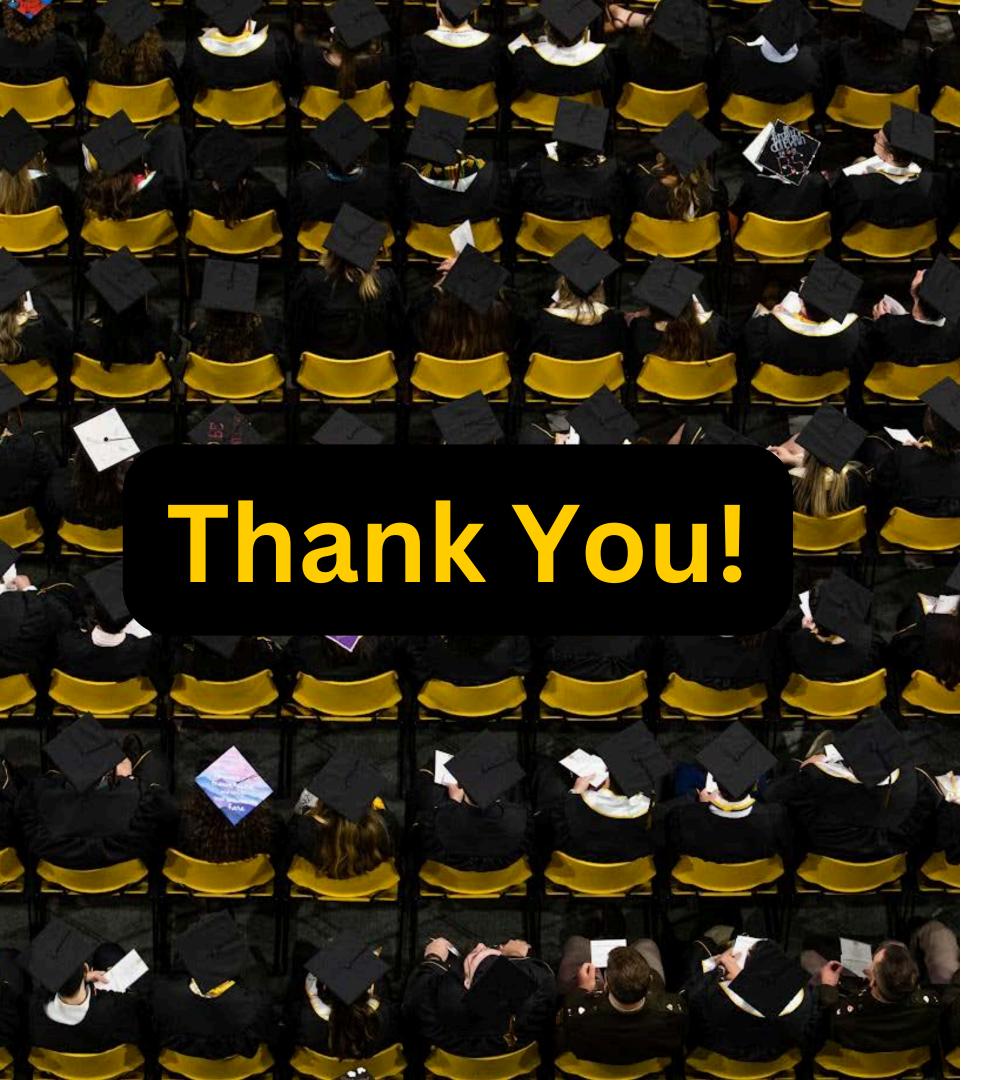
- Undergraduate EX courses now roll
- Group/Paired/Dual campus listing in SZASECT- Cross List field (complete)
- Compensation Comments-Flight Path and Summer (In progress)
- General CBAS Comments (In Progress)
- Flight Path Courses viewable in CBAS







QUESTIONS? COMMENTS?



For additional CBAS assistance, feel free to contact our office at regteam@appstate.edu or call 828-262-6818.

