CBAS WORKSHOP February 20th, 2025

Course Build Approval System





SCHEDULE

- 1. <u>General Review</u>- CBAS Demo, Roles, Color legend, and symbols
- 2. Initiating Courses Course Build Mechanics
- 3. BREAK
- 4. Initiating Courses Course Build Details
- 5. **<u>Review of SZASECT</u>** When to use SZASECT vs. CBAS
- 6. Updates



WHAT IS CBAS?

CBAS is Appalachian's one-stop shop for course building

WHAT IT ALLOWS US TO DO:

- Initiate courses to be built
- Request deactivations
- Request changes to existing courses
- "Roll" courses from year-to-year
- Track additions, deactivations, and changes
- Run certain reports

WHAT IT *DOESN'T* ALLOW US TO DO:

- Provide a place to request internships
- Provide a place to request Special Courses (IDV, THH, INS, etc)
- Allow the running of the Course Term File (Webfocus)

+13K

Course Builds 2022-2023



ROLES IN CBAS:

Defining the 4 roles found in CBAS

***It is possible that one user may have multiple roles. If this is the case, the user must check each queue to ensure nothing is pending. ***

INITIATOR

The person who submits changes, additions, and deactivations to the department chair.

CHAIR

Approves changes, additions, and deactivations for the department AND/OR returns the course to the initiator for revision.

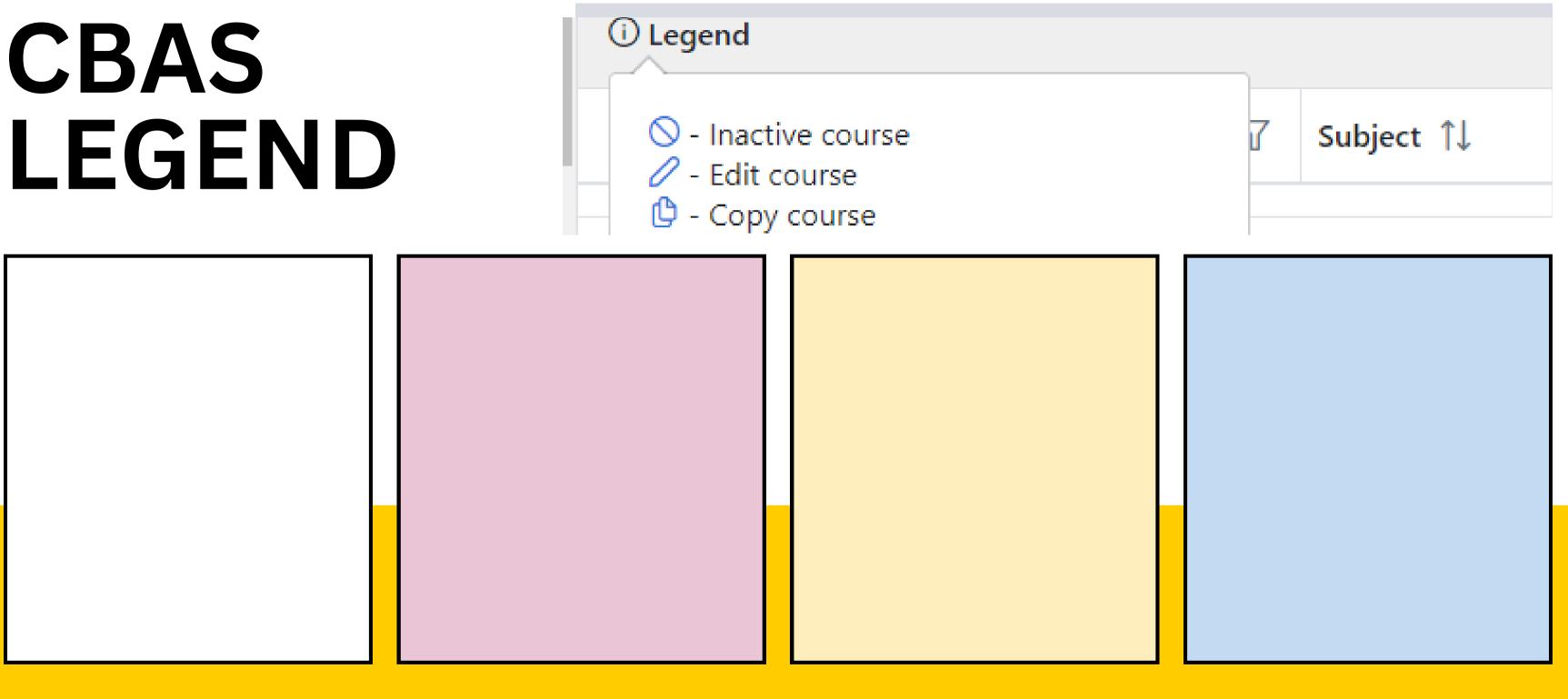
DEAN

Approves changes, additions, and deactivations for the whole College /School.



REGISTRAR

Executes the course additions, changes and deactivations requests. Sends back courses to initiator for edits should an error arise with a request.





NO PENDING CHANGES, HOW THE COURSE IS CURRENTLY **APPEARING IN BANNER**

LIGHT RED

PENDING DEACTIVATION REQUEST

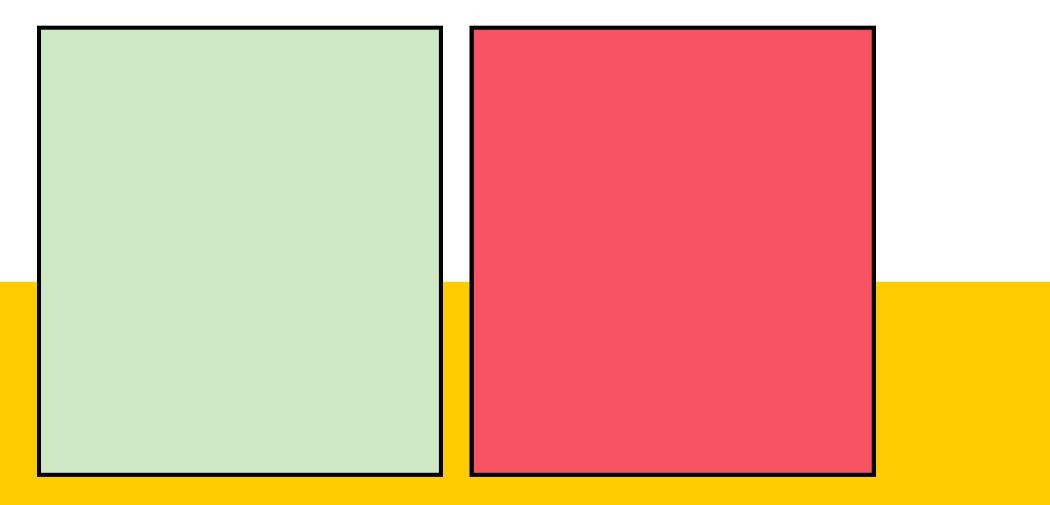
YELLOW REQUEST

UNSUBMITTED CHANGE

CBAS utilizes different colors and symbols to indicate the status each line. This legend is accessible in the term queue:

BLUE CHANGE REQUEST SUBMITTED

CBAS LEGEND CONTINUED



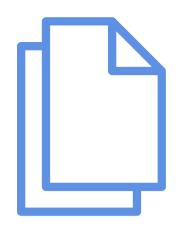
GREEN

NEW COURSE ADD REQUEST

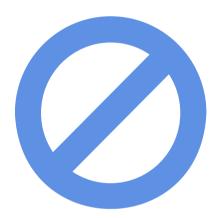
BRIGHT RED

COURSE REQUEST RETURNED FOR REVISION





COURSE LOCKED FOR COPY COURSE EDITS





INACTIVE COURSE

DELETE REQUEST TO ADD/CHANGE COURSE

EDIT COURSE

SEND COURSE FOR APPROVAL

COURSE LOCKED??



It means:

- Ask your chair to send the request/course back for edits.
- The course has been submitted for approval and is pending.

INITIATING A COURSE ADDITION STEP 2:

Select the term

STEP 1:

Home Request			Approval S	Room Attribute Managem
Scheduler	Charge	Request	ts	
Select Term			58.05	
Salarst Sarre				
First Summer 20				
Second Salaries	08042			

STEP 3:

Make sure to SAVE

	1. A		-991 - 194 -		
	Sec.	~	Add Meckey I	Witers-	
inta					
Attribute(s)					
Abroad/Study Away					
				Cancel	5
					1000



Select "Add Course" and fill in required fields

lear Filter())			~		nlosd Ful CTF
					-
de	Primary Instructor	Sched	POT	Hrs	Action
de ONDUCTING	Primary Instructor Jensen, Sharon B.	Sched WEE	POT 662		Action

STEP 4:

Submit the course for approval by selecting the paper airplane symbol

	Primary instructor	Sched	PGT 1 EG2	Hrs T T	Action	
	Jenser, Sharon B.	LIC .				
	Jersen, Sharon B.	WEB				
	Ross, John S.	LEC	1	N.	(P. 2)	
		LEC .	1	15	92	
	Hopkins, Stephen M.	LEC	1	15	3	
H GEN MUSIC	Mills: Susan W.	LL8	1	3	99	
RCH MUS	Bell, Joby R	LEC	1	2	82	

COURSE INITIATION TIPS

If a course is meant to be restricted to a particular group of students (certain prerequisite requirements, program restrictions, majors, etc), please include this information in the course build notes.

Make sure to submit all required fields (you may have to scroll down).

Comments are viewable to all CBAS users. If a comment is meant for someone in particular, please use their name.

Include the necessary cohorts notes.

Double check for accuracy prior to submitting to chair/dean.



Break Time!



COURSE BUILD DETAILS

Parts of Term

MAIN CAMPUS-BOONE & HICKORY

- 1= Full semester
- 2= First-half semester
- 3= Second- half semester
- 4= Special/extended term

EX CAMPUS

- EU= Full semester, Undergrad EX
- EU2= First-half semester, Undergrad EX
- EU3= Second-half semester, Undergrad EX
- EUF= Special/extended, Undergrad EX
- EG= Full semester, Graduate EX
- EG2= First-half semester, Graduate EX
- EG3= Second-half semester, Graduate EX
- EGF= Special/extended, Graduate EX



SUMMER

- SA= Summer 10 week, Boone & HKY
- SB= Summer 5 week, Boone & HKY
- SD= Summer special/Full Internship, Boone & HKY
- SE= Summer special/Full Internship, Boone & HKY
- SM= International, only Summer 1
- SN= International
- EE= Summer 10 week, EX
- EB= Summer 5 week, EX
- ED= Summer special, EX
- EF= Summer Special, EX

SECTION #S **Boone Campus**

- Non Laboratory Boone= 101 to 199
- Regular Laboratory Boone= 201 to 299

EX Campus

- EX, non-cohort model= 301 to 349
- EX, cohort model Undergraduate= 350 to 374
- EX, cohort model Graduate= 375 to 399

HKY Campus

- 501 to 599



• Non Laboratory HKY= • Regular Laboratory HKY= 601 to 699

PKH (Flight Path)

- Non Laboratory PKH= 801 to 899
- Regular Laboratory PKH= 901 to 999

Special Sections

- Non-laboratory courses that go beyond 199= 701 to 799. This is a change for Banner to recognize the course as nonlab. EX) UCO 1200-701
- Study Abroad Summer= 145+
- Honor Sections= 410+

COHORT CODES

Mainly for Graduate Level EX courses (some Undergraduate cohorts do exist).

WHY?

Allows the restriction of courses rather than excluding HKY and Boone. Also allows granular restrictions to specific program (and in some cases matriculation term).

WHEN?

Required for ALL 350+ Undergraduate EX sections and ALL 375+ Graduate EX Sections.

WHERE?

Cohort codes are added into the CBAS request field. Requests should include the course note indicating which cohort the course is restricted to.

HOW?

A list of active cohort codes can be requested from the Registrar's office.

PAIRED/GROUPED COURSES 101

Two or more CRNs being taught at the same time, place, and with the same content by the same professor.

- Paired= 2 courses
- Grouped= 3+ courses

You may see these courses referred to as cross/dual-listed. Dual-listing is in reference to Undergrad and Grad pairings.

<u>What it is</u>

- Sections being taught together that are not co-requisites.
- Could be an EX campus section and an Online MC course.
- Could be a honors section and a regular section.



<u>What it isn't</u>

Linked is not the same as paired/grouped; Linked is a required lecture and lab.
Same professor and different location/time.



Dual Campus Courses (New)

Subcategorization of Paired/Grouped

These courses are 101 and 501 sections offered at the same time for students on the Boone and Hickory campuses. The two sections are held simultaneously with the instructor teaching students in-person from one campus and with the other campus students joining virtually from within the same classroom at the other campus.



WHY **PAIRED/GROUPED/ DUAL LISTING IS IMPORTANT**

Allows differentiation from linked courses. Linked courses do not have waitlist optionality!

Academic Affairs- Faculty Salaries

Classroom Management



NOTES

These are the additional course details that will appear to students on the class schedule search. Notes can be put into the CBAS request and/or can be added in SZASECT.

AUTO-GENERATED

Banner will auto-generate some notes when the Registrar's office runs the note job.

These include:

- WEB/WEM/WEH/WLH
- Special Approvals (PA, PI, PC, PD, PS)
- Part of term notes for First-half and second-half
- State Authorization for EX WEB
- Service Learning
- Waitlist
- Reserved Seating
- Dual-Listed Courses at Catalog Level
- Generic Honors (Open to honors only)
- Only HKY
- Only MC
- Only Appstate Online

MANUAL

These are notes about specific course information, they are non-generic and have to be entered in the the CBAS request or put in SZASECT.

Examples include:

- Honors notes specifically for department or university
- PE requirements (Must be able to swim X amount)
- Cohort restrictions
- Specific meeting information such as alternate days
- Study Abroad location and travel dates



SPECIAL COURSES IN CBAS

There are two common types of courses that have special rules for submitting through CBAS:

- Selected Topic & Variable Topic Courses
- Study Away- If travel falls outside of the normal parts of term (1, 2, and 3), a **Meeting Dates Exception Form is** required.



SELECTED TOPICS

- Course numbers: 1530-1549, 2530-2549, 3530-3549 and 4530-4549 & 5530-5549
- Must have a unique title.
- Title must be 30 characters or less including spaces.

VARIABLE TOPICS

- Course number stays the same.
- Must have a unique title.
- Title must be 30 characters or less including spaces.
- EX) UCO 1200 and LLC 2025

Study Abroad submissions must match OIP information.



STUDY AWAY

- Course off campus, but within the United States.
- No need for OIP approval.
- Must include all travel dates, location, and any required pre/post-travel meetings in CBAS request.

STUDY ABROAD

- Course meets internationally.
- Needs OIP approval.
- Must include all travel dates, location, and any required pre/post-travel meetings in CBAS request.



SZASECT V. CBAS

Some course changes can be made by the department in Banner's SZASECT page.

CBAS ONLY

- Additions
- Deactivations
- Part of Term
- Subject
- Course Number
- Title

SZASECT

- Section Number
- Special Approvals
- Caps and Waitlist
- Projected
- Meeting Pattern
- Instructor for Fall/Spring
- Notes

After the Technology Assisted Scheduler (TAS) runs, Departments subject to TAS need to request a classroom change through the form on the CBAS home page IF the request causes a conflict.

SUMMER SPECIFIC

 FLAC= no changes in SZASECT to instructor on record or Instructor percentages.

Waitlists & Course Caps

- **1. A capacity override is given on a full section that has** waitlisted students.
- 2. The student with the override registers for the course.
- 3. Meanwhile, a seat opens in the course and the automatic waitlist notification is triggered.

Problem- If the student with the capacity override registers for the class before the waitlisted student, the waitlisted student will be unable to register.

<u>Updates!</u>

- Group/Paired/Dual campus listing in SZASECT
- Compensation Comments (Flight Path and Summer)
- General CBAS Comments
- Rolled Courses in CBAS
- Flight Path Courses in CBAS
- Saving Filters



n SZASECT th and Summer)





QUESTIONS? COMMENTS?



For additional CBAS assistance, feel free to contact our office at regteam@appstate.edu or call 828-262-6818.

