Routing approvals in CBAS:

The Initiator Role

When the time has come to submit courses for approval the Initiator will click the Submit for Approval button (paper airplane icon).

Appal	lachian			_				Se	arch terms	Q
CBA	AS - Coi	irse	Buil	d A	pproval System					
Home	Requests Ap	provals	Registr	ar Co	vhort Management Room Attrib	ute Management Acc	ess Managem	ent T	erm Ma	nagement
Sch	odulo Cha	ngo F	Poque	octe			_	_	_	
Select 1 Fall 20	Schedule Change Requests Select Term Fall 2022									
Curr	rent Class	Sche	dule							
Subje	ct 🗸	mus			Clear Filter(s)				Dow	vnload Full CTF
Select	t a field 🛛 🗸								Add	Course
0 Lege	end									course
	CRN	Subj 🕇	#	Sect	Title	Primary Instructor	Sched	POT	Hrs	Action
>	+	MUS	3020	105	CONDUCTING	Jensen, Sharon B.	LEC	1	1	C 41 🖻 🔺
>	+	MUS	3020	351	CONDUCTING	Jensen, Sharon B.	WEB	EG2	1	
>	+	MUS	3020	350	CONDUCTING	Jensen, Sharon B.	LEC	1	1	C 41 t 🕢
>	10683	MUS	3020	101	CONDUCTING	Ross, John S.	LEC	1	1	C 4
>	10684	MUS	3020	102	CONDUCTING		LEC	1	1	C 2
>	10686	MUS	3020	103	CONDUCTING	Hopkins, Stephen M.	LEC	1	1	C 42
>	10688	MUS	3034	101	METH FOR TEACH GEN MUSIC	Mills, Susan W.	LLB	1	3	C 2

You will be prompted to confirm that you want to submit the change for approval to the Chair. Click "OK" if you are ready to submit the course to the Chair.

Once you click the "OK" button, you will no longer be able to edit or change the submission until it has been fully approved and completed, or denied by the Chair.



At this point, the submission has been sent from the Initiator to the Chair approver. The Chair approver will need to log into CBAS and click on their approver link.

The Chair Role

If you hold a Chair or a Dean role in CBAS, you can Approve or Deny course changes, additions, and deletions.

If you have pending approvals when you login to CBAS, you will see a Blue square noting that you have pending approvals to make and it will list the terms in which you have pending changes.



You will also receive an email once a day, in the morning, notifying you of any pending approvals.

Next the Chair will review the requested submission. If they choose to approve, they will click on the "Approve" button.



There will be the option to leave a comment, but in the approval process the comment is optional.

Submit Approva	al
Comments Comments - Visible to all users	0 / 2000
	Cancel Submit

If the Chair approver wants to deny the request, they click the "Deny" button. There will be a follow up window that shows a comment box and has a check box that states "Send Back for Revision".

Appa	lachia	ņ							Search terms	Q
CBA	AS -	Cou	rse I	Builc	l Approva	al System				
Home	Reques	ts App	orovals	Registrar	Cohort Manager	nent Room Attribute M	Management A	Access Management	Term Manageme	nt
Sch	Schedule Change Review									
You	You have pending approvals for the following terms: First Summer 2022, Second Summer 2022, Fall 2022 $$ $$ $$									
Select First S	Select Term First Summer 2022 V									
Clas	ss Sch	edule	e Requ	uests						
Subje	ect	~	MUS		Clear Filter(s)	Pending Action only			Download Full C	TF
Selec	t a field	~							✓ Approve	Deny
🚯 Leg	end									
	CRN	Subj¶	#	Sect	Title	Primary Instructor	Approval Statu	is Action		Batch
>		MUS	3020	108	CONDUCTING	Jensen, Sharon B.	ChairDean	✓ Approv	e 🗙 Deny	
									1	

Send Back for Revision: If the Chair approver wants to deny the request and send it back for an adjustment or correction, they will need to check the "Send Back For Revision" checkbox. Sending a request back for revisions requires a description of what needs to be fixed be entered into the comment box.

Submit	t Denial
Comments*	
Comments - Visible to all users	
Send Back For Revisions (Comments required if	f you send back)

Deny: If the Chair approver wants to deny the request and NOT send the course back for revisions, the Chair will need to UNCHECK the "Send Back For Revision" box. At this point a comment is optional.

Submit Denial	
Comments	
Send Back For Revisions (Comments required if you send back)	

The Dean Role

Next, the Dean will review the requested submission. If they choose to approve the course, they will click on the "Approve" button.

>	10122	CIS	5860	101	APPLIED ANALYTICS PROJECT	lyer, Lakshmi S.	ChairDean	✓ Approve	🗙 Deny	
>	10265	CIS	5845	101	UNSTRUCTURED DATA ANALYTICS	Kaleta, Jeffrey P.	ChairDean	✓ Approve	🗙 Deny	
>	10189	HPE	3020	101	SPORT FIRST AID	Townsend, Joseph S.	ChairDean	✓ Approve	🗙 Deny	
>		MUS	3020	108	CONDUCTING	Jensen, Sharon B.	 Chair Dean 	✓ Approve	🗙 Deny	
>	10064	MUS	2007	101	AURAL SKILLS III	McCandless, Gregory R.	ChairDean	✓ Approve	🗙 Deny	
>		ΡE	1718	101	LIFEGUARDING & WATER SAFETY		ChairDean	✓ Approve	🗙 Deny	
>		ΡE	1714	103	WATER POLO		ChairDean	✓ Approve	🗙 Deny	
>		ΡE	1714	105	WATER POLO		ChairDean	✓ Approve	× Deny	
>		ΡE	1714	101	WATER POLO		ChairDean	✓ Approve	🗙 Deny	
>		ΡE	1718	102	LIFEGUARDING & WATER SAFETY		ChairDean	✓ Approve	🗙 Deny	
>		ΡE	1714	102	WATER POLO		Chair	✓ Approve	× Deny	
					Submit App	roval		• Approve		
Com	nents									
			le to al							
							Cancel	Submit		

There will be the option to leave a comment, but in the approval process the comment is optional.

If the submit approval screen has a checkbox on it labled "Handled By Dean" as in the picture below, this checkbox should only be checked if the Dean's office is going to make the change using SZASECT and doesn't want the course change to be routed to the Registrar's Office.

Submit Approva	al
Comments	
Comments - Visible to all users	
Handled by Dean	
	Cancel Submit

If the Dean approver wants to deny the request, they click the "Deny" button. There will be a pop up window that shows a comment box and has a check box that states "Send Back for Revision".

Send Back for Revision: If the Dean approver wants to deny the request and send it back for an adjustment or correction, they will need to check the "Send Back For Revision" checkbox. Sending a request back for revisions requires a description of what needs to be fixed be entered into the comment box.

Submit Denial	
Comments*	
Comments - Visible to all users	
Send Back For Revisions (Comments required if you send back)	
	Cancel Submit
	Dean

Deny: If the dean approver wants to deny the request out right and NOT send it back for revisions, the person will need to UNCHECK the "Send Back For Revision" box. At this point a comment is optional.

Submit Denial	
Comments	
Send Back For Revisions (Comments required if you send back)	
	Cancel Submit

Finally, once the Dean has approved a submission, it will be moved on to the Registrar's Office to complete the request.

If you have questions or need further assistance, email <u>regteam@appstate.edu</u> or dial extension 6818.